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## Sales Tax System Upgrades

Are you considering an upgrade of your current tax system? Perhaps the tax software you are currently using is scheduled to be de-supported by the vendor. Or maybe your ERP system is being upgraded and you want to consider your tax software opportunities.

YETTER has implemented tax systems for more than a decade. We can evaluate your current processes and determine how a system upgrade could improve your tax accuracy, flexibility and maintenance costs.

*Some of our recent upgrade projects include:*

- A Fortune 100 company needed to upgrade their tax system before it was de-supported by the vendor. They decided to take advantage of new system features to enable more accurate tax calculations and decrease maintenance costs. The prior version of the tax software required some custom configuration that could be eliminated due to new functionality in the tax system. This challenging global implementation leveraged both our experience with the company (since we had implemented the original tax system) and with the new version of the tax system.
- A large international company needed to upgrade its ERP system, and decided it was a great opportunity to evaluate the tax software they had been using. The project kicked off with a review of the pros and cons involved in switching to a new tax system. Ultimately, the company decided to switch tax software vendors while maintaining many of their original tax rules. A key difference was that many of the configurations previously coded in the ERP with programming logic were now able to be moved into the tax system. This allowed for a much more flexible solution. The tax department now controls tax decisions with less dependence on their IT group.
- Once they received a notification that their tax system version would no longer be supported, a large national company decided to upgrade to the latest version of the same tax system. They had been pleased with the original tax system setup and decided on a simple upgrade without configuration changes. Test cases developed for the initial implementation were recycled to ensure that the upgraded software results were in-line with expectations. This process kept results accurate and costs low.

If you are considering a replacement or an upgrade of your current sales and use tax system, or if your IT group is upgrading your billing or AP system, YETTER can evaluate your needs and help you implement the optimal tax solution. YETTER can guide your company through a tax system upgrade from design to completion, or we can focus on a particular aspect of your implementation. Our goal is to do what is right for your company and for your sales and use tax needs.

*YETTER, is a firm that works with financial and tax department leaders to develop sales tax strategies and implement systems that deliver results. For more information contact Diane L. Yetter at [diane@yettertax.com](mailto:diane@yettertax.com).*